

## Maschio Gaspardo extends growth trajectory with strong 2025 performance and global expansion drive

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The company posted revenue of €390 million, representing an increase of approximately 12 per cent year-on-year, underscoring its ability to outperform industry trends through geographic diversification, product breadth, and sustained investment in innovation.

EBIT margin held steady at 11.5 per cent of revenue, matching the previous year and reflecting operational resilience despite volatile market conditions. Group net profit reached €11.2 million, while the net financial position improved by around €18 million to €69 million, supported by reduced bank debt and stronger cash generation.

Consolidated equity rose to €141 million, reinforcing the group's financial stability as it continues to expand internationally and invest in manufacturing modernization.

Throughout 2025, Maschio Gaspardo invested more than €12 million in plants, machinery, equipment, and digital systems across its global operations, advancing its industrial footprint under Industry 4.0 and 5.0 transformation frameworks.

The company highlighted Italy and Europe as its core production base, operating six manufacturing facilities across the region, with ongoing upgrades in automation, robotics, and research and development.

A key innovation focus is being driven through its subsidiary Free Green Nature Srl, which specializes in agricultural robotics and mechatronic systems for high-value crops such as vineyards, orchards, and olive groves.

Within this segment, Maschio Gaspardo is coordinating a research initiative under the EU LIFE Programme for Environment and Climate Action, aimed at developing UV-C-based robotic systems for phytosanitary treatment in orchards. The project seeks to reduce reliance on chemical inputs while advancing sustainable crop protection technologies toward commercial readiness.

International expansion remained a central pillar of the group's strategy in 2025, with several strategic moves designed to strengthen its presence in high-growth markets.

In North America, Maschio Gaspardo acquired a stake in Lynx AG LLC and established Maschio Gaspardo USA Inc. as a joint venture, with field testing underway for next-generation large-scale planters targeting the U.S. market. Commercial launch is expected at the upcoming Farm Progress Show in September.

The group also expanded its footprint in Canada through the establishment of Équipements MG Canada Inc., which became operational in late 2025 to strengthen regional distribution and logistics capabilities.

In Asia, Maschio Gaspardo is accelerating investment in India with a ~30 million industrial expansion supported by Simest S.p.A., including the acquisition of a 100,000-square-meter site and construction of a new manufacturing facility aimed at doubling local production capacity.

Strategic cooperation with Gr@goire Besson SAS also continued to deepen, with new distribution arrangements extending the group's presence in China and Canada through localized import and sales structures.

With 15 commercial subsidiaries now operating globally, Maschio Gaspardo is reinforcing its full-line strategy, offering machinery across the entire agronomic cycle—from tillage and seeding to fertilization, crop protection, and forage systems.

Chairman Mirco Maschio attributed the company's performance to long-term strategic execution and customer trust, emphasizing agriculture's ongoing structural transformation driven by sustainability and technological adoption.

Chairman of Maschio Holding Andrea Maschio highlighted continued investment in automation and robotics, underscoring the group's ambition to deliver increasingly intuitive and efficient machinery tailored to evolving farm requirements.

CEO Luigi De Puppi noted that while geopolitical uncertainty remains a challenge heading into 2026, the company's geographic diversification across Europe, North America, India, and Latin America provides a strong foundation for resilient growth.

Despite sector-wide pressures, Maschio Gaspardo's latest results reinforce its position as one of the more resilient players in the global agricultural machinery landscape, combining steady profitability with an increasingly international industrial footprint.